08-11153-scc Doc 629-5 Filed 05/15/09 Entered 05/15/09 12:51:08 Daily Time Logs Pg 1 of 40

Task Codes

10 Administration

- 11 Meeting/Calls (Internal)
- 12 Meeting/Calls (WYCC/Client)
- 13 Meeting/Calls (WYCC/Committee)
- 14 Preparation of Fee Documents
- 15 Travel
- 16 Administration Items
- 17 Legal
- 18 Correspondence with client

20 Facility Tours

21 Facility Tour

30 Offering Documents

- 31 Drafting of Offering Documents
- 32 Review of Offering Documents
- 33 Drafting of Management Presentation
- 34 Review of Management Presentation
- 39 Data Review Document Preparation

40 Financial

- 41 Financial Modeling
- 42 Financial Model Review
- 43 Review of Financial Data
- 44 Valuation Report

50 Marketing

- 51 Investor Research
- 52 Meetings and Discussions Marketing
- 53 Discussions with Potential Investors
- 54 Management Presentations
- 55 Industry Research

60 Due Diligence

- 61 Due Diligence Data
- 62 Data Requests

Exhibit D - EXHIBIT D

André A. Augier Investment Banking Managing Kurt L. Haras Investment Banking Director Gregory S. McGowan Investment Banking Vice Presidents	Name Function Title	December 2008	Summary of Work	Levington Processor Company	WY CAMBBELL O COMPANY
---	---------------------	---------------	-----------------	-----------------------------	-----------------------

217.5

41.0 44.0 59.5 73.0

Time Sheet - Andre A. Augier, Managing Director

		,	,		,	,							Ď	aily	/ T	im	e L	-00	JS	F	g :	3 c	of 4	0	-01								
,	Monday, December 22, 2008	Monday, December 22, 2008	Friday, December 19, 2008	Thursday, December 18, 2008	Thursday, December 18, 2008	Wednesday, December 17, 2008	Wednesday, December 17, 2008	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Monday, December 15, 2008	Monday, December 15, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Thursday, December 11, 2008	Thursday, December 11, 2008	Thursday, December 11, 2008	Wednesday, December 10, 2008	Wednesday, December 10, 2008	Tuesday, December 09, 2008	Monday, December 08, 2008	Monday, December 08, 2008	Saturday, December 06, 2008	Friday, December 05, 2008	Thursday, December 04, 2008	Wednesday, December 03, 2008	Tuesday, December 02, 2008	Tuesday, December 02, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Date
	1.5 hrs	1.0 hrs	0.5 hrs	1.0 hrs	0.5 hrs	1.0 hrs	1.0 hrs	1.5 hrs	0.5 hrs	1.0 hrs	2.0 hrs	2.0 hrs	2.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	1.0 hrs	2.5 hrs	1.0 hrs	0.5 hrs	1.5 hrs	0.5 hrs	1.0 hrs	1.5 hrs	0.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	Time
1 8	18		18	43	18	43	18	43	18	13	18		43	18	12	43	18	12	43	18	18	18	}4 }4	12	18	18	18	18	12	18	12		Task Code
Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Committee)	Correspondence with client	Meeting/Calls (Internal)	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Client)	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Client)	Review of Financial Data	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Client)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (WYCC/Client)	Correspondence with client	Meeting/Calls (WYCC/Client)	Meeting/Calls (Internal)	Task

Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Review of updated financial data Phone/email correspondence with client Review of updated financial data Phone/email correspondence with client Review of updated financial data Phone/email correspondence with client

Conference call with management/Committee Advisors

Phone/email correspondence with client

Internal WYC&C planning meeting Description of Task

Review of updated financial data Phone/email correspondence with client Phone/email correspondence with client Conf. call with Lexington management Review of updated financial data Phone/email correspondence with client Review of updated financial data Phone/email correspondence with client Conf. call with Lexington management Phone/email correspondence with client Conf. call with Lexington management Conf. call with Lexington management Meeting with Lexington management Internal WYC&C planning meeting Phone/email correspondence with client Internal WYC&C planning meeting

W.Y. CAMPBELL & COMPANY

		41.0 hrs	Total Hours - December 2008
Correspondence with client	18	0.5 hrs	Tuesday, December 30, 2008
Correspondence with client	18	1.0 hrs	Monday, December 29, 2008
Meeting/Calls (Internal)		0.5 hrs	Monday, December 29, 2008
Correspondence with client	18	1.0 hrs	Friday, December 26, 2008

08-11153-scc Doc 629-5 Filed 05/15/09 Entered 05/15/09 12:51:08 Exhibit D - Daily Time Logs Pg 6 of 40

Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client

Time Sheet - Kurt L. Haras, Director

Wednesday, December 17, 2008 Thursday, December 18, 2008	Wednesday, Dec	Wednesday Dec		Wednesday, Dec	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Monday, December 15, 2008	Monday, December 15, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Thursday, December 11, 2008	Thursday, December 11, 2008	Wednesday, December 10, 2008	Tuesday, December 09, 2008	Tuesday, December 09, 2008	σ Monday, December 08, 2008	Monday, December 08, 2008	Monday, December 08, 2008	Saturday, December 06, 2008	Friday, December 05, 2008	O Friday, December 05, 2008	Thursday, December 04, 2008	Thursday, December 04, 2008	Wednesday, December 03, 2008	Wednesday, December 03, 2008	Tuesday, December 02, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Date
	1001 10, 2000	nher 18 2008	ember 17, 2008	Wednesday, December 17, 2008	iber 16, 2008	iber 16, 2008	iber 16, 2008	ber 15, 2008	ber 15, 2008	er 12, 2008	er 12, 2008	er 12, 2008	nber 11, 2008	nber 11, 2008	zember 10, 2008	iber 09, 2008	ber 09, 2008	ber 08, 2008	ber 08, 2008	ber 08, 2008	nber 06, 2008	er 05, 2008	er 05, 2008	nber 04, 2008	nber 04, 2008	ember 03, 2008	zember 03, 2008	ıber 02, 2008	ber 01, 2008	ber 01, 2008	ber 01, 2008	
0.5 hrs	0 5 hrs	1 0 hrs	0.5 hrs	1.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	2.0 hrs	2.5 hrs	0.5 hrs	1.5 hrs	1.0 hrs	1.0 hrs	2.5 hrs	3.0 hrs	1.0 hrs	2.0 hrs	0.5 hrs	1.0 hrs	1.5 hrs	2.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	Time
8	- t	43	43	18	43	18	13	18	11	43	18	12	43	18	43	43	18	43	18		12	43	18	43	18	43	18	12	18	12		Task Code
Correspondence with client	Neview 01 Filialicial Data	Review of Financial Data	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Committee)	Correspondence with client	Meeting/Calls (Internal)	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Client)	Review of Financial Data	Correspondence with client	Review of Financial Data	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Client)	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Review of Financial Data	Correspondence with client	Meeting/Calls (WYCC/Client)	Correspondence with client	Meeting/Calls (WYCC/Client)	Meeting/Calls (Internal)	Task

Internal WYC&C planning meeting Description of Task

W.Y. CAMPBELL & COMPANY

Phone/email correspondence with client

Phone/email correspondence with client Review of updated financial data and valuation information/report

Phone/email correspondence with client

Review of updated financial data and valuation information/report Review of updated financial data and valuation information/report

Review of updated financial data and valuation information/report Phone/email correspondence with client

Phone/email correspondence with client

Review of updated financial data and valuation information/report

Phone/email correspondence with client

Conference call with management/Committee Advisors

Review of updated financial data and valuation information/report

Phone/email correspondence with client

Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client

Conf. call with Lexington management Phone/email correspondence with client Conf. call with Lexington management

Review of updated financial data and valuation information/report

Conf. call with Lexington management Review of updated financial data and valuation information/report Phone/email correspondence with client

Review of updated financial data and valuation information/report Phone/email correspondence with client Internal WYC&C planning meeting

Conf. call with Lexington management

Internal WYC&C planning meeting

Phone/email correspondence with client

Review of updated financial data and valuation information/report Review of updated financial data and valuation information/report

Tuesday, December 23, 2008
Monday, December 29, 2008

Total Hours - December 2008

44.0 hrs

0.5 hrs 0.5 hrs

Correspondence with client Meeting/Calls (Internal)

08-11153-scc Doc 629-5 Filed 05/15/09 Entered 05/15/09 12:51:08 Exhibit D - Daily Time Logs Pg 10 of 40

Phone/email correspondence with client Internal WYC&C planning meeting

Time Sheet - Gregory S. McGowan, Vice President

4 * * *								. •			· · · · · ·	•	Da	пу	1 11	IIIC	L	Jys	`	Γį	JΙ	Τ (JI 2	+0		y	••••				***		* *.
Monday, December 22, 2008	Monday, December 22, 2008	Friday, December 19, 2008	Thursday, December 18, 2008	Wednesday, December 17, 2008	Wednesday, December 17, 2008	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Monday, December 15, 2008	Monday, December 15, 2008	Monday, December 15, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Thursday, December 11, 2008	Thursday, December 11, 2008	Tuesday, December 09, 2008	Tuesday, December 09, 2008	Monday, December 08, 2008	Monday, December 08, 2008	Monday, December 08, 2008	Saturday, December 06, 2008	Friday, December 05, 2008	Friday, December 05, 2008	Thursday, December 04, 2008	Thursday, December 04, 2008	Wednesday, December 03, 2008	Wednesday, December 03, 2008	Tuesday, December 02, 2008	Tuesday, December 02, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Monday, December 01, 2008	Date
1.5 hrs	1.0 hrs	0.5 hrs	0.5 hrs	1.0 hrs	1.0 hrs	0.5 hrs	2.0 hrs	4.5 hrs	1.0 hrs	2.0 hrs	3.5 hrs	1.0 hrs	1.5 hrs	6.0 hrs	$1.0 \mathrm{hrs}$	2.5 hrs	$2.0~\mathrm{hrs}$	5.0 hrs	0.5 hrs	1.0 hrs	1.5 hrs	1.5 hrs	0.5 hrs	4.5 hrs	1.5 hrs	3.0 hrs	1.0 hrs	1.0 hrs	1.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	Time
18		18	18	41	18	41	18	41	18	parand jumped	41	18	12	41	18	41	18	41	18		12	41	18	41	18	41	18	18	12	18	12	11	Task Code
Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Meeting/Calls (Internal)	Financial Modeling	Correspondence with client	Meeting/Calls (WYCC/Client)	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Client)	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Financial Modeling	Correspondence with client	Correspondence with client	Meeting/Calls (WYCC/Client)	Correspondence with client	Meeting/Calls (WYCC/Client)	Meeting/Calls (Internal)	Task

W.Y. CAMPBELL & COMPANY

Exhibit D -

Description of Task

Conf. call with Lexington management Phone/email correspondence with client Update and review of financial models Conf. call with Lexington management Conf. call with Lexington management Update and review of financial models Phone/email correspondence with client Update and review of financial models Phone/email correspondence with client Update and review of financial models Conf. call with Lexington management Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Update and review of financial models Phone/email correspondence with client Update and review of financial models Phone/email correspondence with clien Internal WYC&C planning meeting Phone/email correspondence with client Update and review of financial models Update and review of financial models Update and review of financial models Phone/email correspondence with client Update and review of financial models Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting

Phone/email correspondence with client

Internal WYC&C planning meeting

Phone/email correspondence with client Phone/email correspondence with client

Total Hours - December 2008	Monday, December 29, 2008	Tuesday, December 23, 2008
-----------------------------	---------------------------	----------------------------

0.5 hrs

59.5 hrs

18

Correspondence with client Meeting/Calls (Internal)

08-11153-scc Doc 629-5 Filed 05/15/09 Entered 05/15/09 12:51:08 Exhibit D - Daily Time Logs Pg 14 of 40

Phone/email correspondence with client Internal WYC&C planning meeting

Time Sheet - Alexander J. Schroeder, Associate

 Total Hours - December 2008	Monday, December 29, 2008	Monday, December 22, 2008	Wednesday, December 17, 2008	Tuesday, December 16, 2008	Tuesday, December 16, 2008	Monday, December 15, 2008	Monday, December 15, 2008	Friday, December 12, 2008	Friday, December 12, 2008	Thursday, December 11, 2008	Wednesday, December 10, 2008	Tuesday, December 09, 2008	Monday, December 08, 2008	Monday, December 08, 2008	Saturday, December 06, 2008	Friday, December 05, 2008	Thursday, December 04, 2008	Wednesday, December 03, 2008	Monday, December 01, 2008	Date
73.0 hrs	0.5 hrs	1.0 hrs	2.0 hrs	2.5 hrs	1.0 hrs	4.5 hrs	2.0 hrs	3.5 hrs	1.5 hrs	8.0 hrs	5.5 hrs	4.0 hrs	8.5 hrs	1.0 hrs	1.5 hrs	8.0 hrs	7.0 hrs	9.5 hrs	1.5 hrs	Time
	11		41	41	13	41	}4	41	12	41	41	41	41)à)al	12	41	41	41		Task Code
	Meeting/Calls (Internal)	Meeting/Calls (Internal)	Financial Modeling	Financial Modeling	Meeting/Calls (WYCC/Committee)	Financial Modeling	Meeting/Calls (Internal)	Financial Modeling	Meeting/Calls (WYCC/Client)	Financial Modeling	Financial Modeling	Financial Modeling	Financial Modeling	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Client)	Financial Modeling	Financial Modeling	Financial Modeling	Meeting/Calls (Internal)	Task

Conference call with management/Committee Advisors

Financial model construction and update

Internal WYC&C planning meeting Financial model construction and update Financial model construction and update Financial model construction and update Conf. call with Lexington management Internal WYC&C planning meeting Financial model construction and update Conf. call with Lexington management Financial model construction and update Internal WYC&C planning meeting

Financial model construction and update Financial model construction and update Internal WYC&C planning meeting Internal WYC&C planning meeting

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization Summary of Work

W.Y. CAMPBELL & COMPANY

André A. Augier

Kurt L. Haras

Alexander J. Schroeder Gregory S. McGowan

Investment Banking

Associate Vice President

214.5 83.0 64.5 35.5 31.5 Name

Function

Investment Banking

Investment Banking Investment Banking

Director

Managing Director

Title

Number of Hours

January 2009

Page 1 of 1

Lexington Precision Corporation - Time Sheet

റ
Š
3
=
α.
0
fidentia
7
œ.

77	
6	
me sneet	
el	
_ [
Anare ,	
1.	
Augier,	
Andre A. Augier, Managing Director	
Director	

w							Da	ily	Ti	me	L(og:	S	P	g 1	.8	of 4	40		•	•	•					
Total Hours - January 2009	Friday, January 30, 2009	Thursday, January 29, 2009	Wednesday, January 28, 2009	Tuesday, January 27, 2009	Monday, January 26, 2009	Monday, January 26, 2009	Friday, January 23, 2009	Thursday, January 22, 2009	Wednesday, January 21, 2009	Tuesday, January 20, 2009	Tuesday, January 20, 2009	Monday, January 19, 2009	Monday, January 19, 2009	Friday, January 16, 2009	Thursday, January 15, 2009	Wednesday, January 14, 2009	Tuesday, January 13, 2009	Monday, January 12, 2009	Monday, January 12, 2009	Friday, January 09, 2009	Thursday, January 08, 2009	Wednesday, January 07, 2009	Tuesday, January 06, 2009	Monday, January 05, 2009	Monday, January 05, 2009	Friday, January 02, 2009	Date
31.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	2.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	1.5 hrs	0.5 hrs	1.5 hrs	1.0 hrs	2.0 hrs	1.5 hrs	1.0 hrs	0.5 hrs	1.0 hrs	0.5 hrs	line
	18	18	18	18	18		18	18	18	39	18	18	<u></u>	18	18	18	18	18	_	18	18	18	18	18	<u></u>	18	Fask Code
	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Data Review - Document Preparation	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Task

Description of Task

Phone/email correspondence with client Review of Real Estate documents Phone/email correspondence with client Internal WYC&C planning meeting Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client

Time Sheet - Kurt L. Haras, Director

بها د د د د و									Da	ily	Ti	me	Ł(ogs	5	P	g 2	0 (of 4	10									
Total Hours - January 2009	Friday, January 30, 2009	Thursday, January 29, 2009	Wednesday, January 28, 2009	Tuesday, January 27, 2009	Monday, January 26, 2009	Monday, January 26, 2009	Friday, January 23, 2009	Thursday, January 22, 2009	Wednesday, January 21, 2009	Wednesday, January 21, 2009	Tuesday, January 20, 2009	Tuesday, January 20, 2009	Monday, January 19, 2009	Monday, January 19, 2009	Friday, January 16, 2009	Friday, January 16, 2009	Thursday, January 15, 2009	Wednesday, January 14, 2009	Tuesday, January 13, 2009	Monday, January 12, 2009	Monday, January 12, 2009	Friday, January 09, 2009	Thursday, January 08, 2009	Wednesday, January 07, 2009	Tuesday, January 06, 2009	Monday, January 05, 2009	Monday, January 05, 2009	Friday, January 02, 2009	Date
35.5 hrs	1.0 hrs	3.0 hrs	0.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.0 hrs	0.5 hrs	0.5 hrs	2.5 hrs	1.5 hrs	1.0 hrs	1.0 hrs	1.0 hrs	2.0 hrs	0.5 hrs	2.0 hrs	1.0 hrs	1.0 hrs	1.0 hrs	1.5 hrs	2.0 hrs	0.5 hrs	2.0 hrs	1.0 hrs	0.5 hrs	1.0 hrs	2.0 hrs	Time
	18	18	18	18	18	}	18	18	39	18	39	18	18	_	39	18	18	18	18	18		18	18	18	18	18	1	18	Task Code
	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Data Review - Document Preparation	Correspondence with client	Data Review - Document Preparation	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Data Review - Document Preparation	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Task

Phone/email correspondence with client

Description of Task

Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client

Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Review of Real Estate Package Review of Real Estate Package Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Review of Real Estate Package Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Internal WYC&C planning meeting

Phone/email correspondence with client Phone/email correspondence with client

Time Sheet - Gregory S. McGowan, Vice President

Monday, January 05, 2009 1.0 hrs 11 Monday, January 05, 2009 2.0 hrs 18 Tuesday, January 07, 2009 2.0 hrs 18 Wednesday, January 08, 2009 0.5 hrs 18 Friday, January 09, 2009 0.5 hrs 18 Friday, January 12, 2009 1.0 hrs 18 Monday, January 12, 2009 1.5 hrs 18 Monday, January 14, 2009 0.5 hrs 18 Wednesday, January 14, 2009 0.5 hrs 18 Thursday, January 14, 2009 0.5 hrs 18 Thursday, January 15, 2009 0.5 hrs 18 Friday, January 16, 2009 0.5 hrs 18 Monday, January 19, 2009 0.5 hrs 18 Friday, January 21, 2009 0.5 hrs 18 Monday, January 21, 2009 0.5 hrs 18 Wednesday, January 21, 2009 0.5 hrs 18 Friday, January 22, 2009 1.0 hrs 18 Friday, January 23, 2009 0.5 hrs 18 Friday, January 27, 2009 1.0 hrs 18 Thursday, January 28, 2009 1.0 hrs 18 <td< th=""><th>Friday, January 02, 2009</th><th>1.0 hrs</th><th>Task Code 18</th><th>1,0</th></td<>	Friday, January 02, 2009	1.0 hrs	Task Code 18	1,0
1.0 hrs 18 2.0 hrs 18 3.009 0.5 hrs 18 1.0 hrs 18 1.0 hrs 18 1.10 hrs 18 1.5 hrs 18 0.5 hrs 18	Monday, January 05, 2009	1.0 hrs	incent permit	Meeting/Calls (Internal)
2.0 hrs 18 009 0.5 hrs 18 1.10 hrs 18 1.15 hrs 18 1.5 hrs 18 0.5 hrs 18	Monday, January 05, 2009	1.0 hrs	18	Correspondence with client
0.5 hrs 0.5 hrs 18 0.5 hrs 1.0 hrs 1.0 hrs 1.15 hrs 1.15 hrs 1.16 0.5 hrs 0.5 hrs 0.5 hrs 0.5 hrs 1.8 0.5 hrs 1.8 0.5 hrs 1.8 0.5 hrs 1.8 1.0 hrs 1.1	Tuesday, January 06, 2009	2.0 hrs	18	Correspondence with client
9 0.5 hrs 18 1.0 hrs 18 1.0 hrs 18 0.5 hrs 18 9 3.0 hrs 39 9 1.5 hrs 39 0.5 hrs 18 1.0 hrs 18 0.5 hrs 41 1.0 hrs 18 1.0 hrs 41 1.0 hrs 18 1.0 hrs 41 1.0 hrs 41	Wednesday, January 07, 2009	0.5 hrs	18	Correspondence with client
1.0 hrs 18 1.5 hrs 11 1.5 hrs 11 0.5 hrs 18	Thursday, January 08, 2009	0.5 hrs	18	Correspondence with client
1.5 hrs 11 0.5 hrs 18 0.5 hrs 18 0.9 2.0 hrs 18 99 0.5 hrs 39 9 1.5 hrs 39 0.5 hrs 18 1.0 hrs 11 0.5 hrs 18 1.0 hrs 18 0.9 hrs 11 1.0 hrs 18 0.5 hrs 18 0.5 hrs 18 0.5 hrs 18 0.5 hrs 18 0.9 hrs 41 1.0 hrs 41 9 0.5 hrs 41 9 1.0 hrs 41 9 0.5 hrs 41 9 1.0 hrs 41 9 0.5 hrs 41 9 1.0 hrs 41 9 9.0 hrs 41 1.0	Friday, January 09, 2009	1.0 hrs	18	Correspondence with client
0.5 hrs 18 0.5 hrs 18 0.5 hrs 18 109 2.0 hrs 18 109 3.0 hrs 39 9 0.5 hrs 18 1.0 hrs 11 0.5 hrs 18 0.6 hrs 11 1.0 hrs 18 0.5 hrs 18 0.5 hrs 18 0.5 hrs 18 0.6 hrs 11 1.0 hrs 18 0.5 hrs 18 0.6 hrs 18 1.0 hrs 41	Monday, January 12, 2009	1.5 hrs		Meeting/Calls
0.5 hrs 3.0 hrs 3.0 hrs 9 0.5 hrs 9 1.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 9 1.0 hrs 9 0.5 hrs 1.0 hrs 1.0 hrs 2.0 hrs 1.0 hrs 9 0.5 hrs 1.0 hrs 1.0 hrs 1.0 hrs 9 0.5 hrs	Monday, January 12, 2009	0.5 hrs	18	
2.0 hrs 3.0 hrs 3.0 hrs 9 0.5 hrs 0.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 9 009 11.0 hrs 1.0 hrs 1.0 hrs 2.0 hrs 1.0 hrs 2.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs 1.0 hrs 1.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs	Tuesday, January 13, 2009	0.5 hrs	18	
3.0 hrs 9 0.5 hrs 9 1.5 hrs 0.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 3.0 hrs 4.0 hrs 5.5 hrs 6.5 hrs 6.5 hrs 7.5 hrs	Wednesday, January 14, 2009	2.0 hrs	18	
9 0.5 hrs 9 1.5 hrs 0.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 9 0.5 hrs 1.0 hrs 9 1.0 hrs 1.0 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 9 0.5 hrs 1.0 hrs	Wednesday, January 14, 2009	3.0 hrs	39	
9 1.5 hrs 0.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 3.0 hrs 4.0 hrs 5.0 hrs 6.5 hrs 9.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs 1.0 hrs 1.0 hrs	Thursday, January 15, 2009	0.5 hrs	18	
0.5 hrs 1.0 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 2.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs 9.0 hrs 1.5 hrs	Thursday, January 15, 2009	1.5 hrs	39	
1.0 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs	Friday, January 16, 2009	0.5 hrs	18	
0.5 hrs 0.5 hrs 0.5 hrs 0.5 hrs 0.9 1.0 hrs 9 0.5 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 9.0 hrs 1.0 hrs	Monday, January 19, 2009	1.0 hrs	parant parant	
0.5 hrs 009 1.0 hrs 009 1.0 hrs 9 0.5 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 009 10.5 hrs 1.0 hrs 90 10.5 hrs 11.0 hrs 11.0 hrs 11.0 hrs 11.0 hrs	Monday, January 19, 2009	0.5 hrs	18	
1.0 hrs 1.0 hrs 9 0.5 hrs 9 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 9 1.0 hrs 9 0.5 hrs 1.0 hrs	Tuesday, January 20, 2009	0.5 hrs	18	
1.0 hrs 0.5 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 1.0 hrs 1.0 hrs 1.0 hrs 1.5 hrs 9.0 hrs 7.5 hrs	Wednesday, January 21, 2009	1.0 hrs	18	
9 0.5 hrs 0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 2.0 hrs 8.0 hrs 1.0 hrs 009 10.5 hrs 9 0.5 hrs 9.0 hrs 1.0 hrs	Wednesday, January 21, 2009	1.0 hrs	39	
0.5 hrs 1.0 hrs 2.0 hrs 2.0 hrs 8.0 hrs 009 1.0 hrs 1.0 hrs 009 10.5 hrs 9 9.0 hrs 1.0 hrs 7.5 hrs	Thursday, January 22, 2009	0.5 hrs	18	
1.0 hrs 2.0 hrs 2.0 hrs 8.0 hrs 1.0 hrs 009 1.0 hrs 009 10.5 hrs 9 0.5 hrs 9.0 hrs 1.0 hrs	Friday, January 23, 2009	0.5 hrs	18	
2.0 hrs 2.0 hrs 8.0 hrs 0009 1.0 hrs 0009 10.5 hrs 9 0.5 hrs 9.0 hrs 1.0 hrs 7.5 hrs	Monday, January 26, 2009	1.0 hrs		
2.0 hrs 8.0 hrs 1.0 hrs 10.5 hrs 9 9.0 hrs 1.0 hrs 7.5 hrs	Monday, January 26, 2009	2.0 hrs	18	
8.0 hrs 1.0 hrs 10.5 hrs 9 0.5 hrs 9 0.5 hrs 1.0 hrs 7.5 hrs	Tuesday, January 27, 2009	2.0 hrs	18	
1.0 hrs 10.5 hrs 9 0.5 hrs 9 9.0 hrs 1.0 hrs 7.5 hrs	Tuesday, January 27, 2009	8.0 hrs	41	
2009 10.5 hrs 09 0.5 hrs 09 9.0 hrs 1.0 hrs 7.5 hrs	Wednesday, January 28, 2009	1.0 hrs	18	
09 0.5 hrs 09 9.0 hrs 1.0 hrs 7.5 hrs	Wednesday, January 28, 2009	10.5 hrs	41	
09 9.0 hrs 1.0 hrs 7.5 hrs	Thursday, January 29, 2009	0.5 hrs	18	
1.0 hrs 7.5 hrs	Thursday, January 29, 2009	9.0 hrs	41	
	Friday, January 30, 2009	1.0 hrs	18	
	Friday, January 30, 2009	7.5 hrs	41	

Phone/email correspondence with client Construction of Real Estate Financing Memo

Phone/email correspondence with client Phone/email correspondence with client

Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client

Update and review of financial models

Phone/email correspondence with client Update and review of financial models Phone/email correspondence with client

Update and review of financial models Phone/email correspondence with client Update and review of financial models

Phone/email correspondence with client

Internal WYC&C planning meeting

Phone/email correspondence with client Phone/email correspondence with client Construction of Real Estate Financing Memo Phone/email correspondence with client Construction of Real Estate Financing Memo Phone/email correspondence with client Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client Internal WYC&C planning meeting Phone/email correspondence with client

W.Y. CAMPBELL & COMPANY

Time Sheet - Alexander J. Schroeder, Associate

*·····			·····		Da	uly	11	me) L	og:	S	Ρ(g z	.4 (OT 4	40		• · · ·			4			No.	
Total Hours - January 2009	Friday, January 30, 2009	Thursday, January 29, 2009	Wednesday, January 28, 2009	Tuesday, January 27, 2009	Monday, January 26, 2009	Monday, January 26, 2009	Friday, January 23, 2009	Thursday, January 22, 2009	Wednesday, January 21, 2009	Wednesday, January 21, 2009	Tuesday, January 20, 2009	Monday, January 19, 2009	Monday, January 19, 2009	Friday, January 16, 2009	Thursday, January 15, 2009	Wednesday, January 14, 2009	Tuesday, January 13, 2009	Tuesday, January 13, 2009	Monday, January 12, 2009	Friday, January 09, 2009	Thursday, January 08, 2009	Tuesday, January 06, 2009	Monday, January 05, 2009	Monday, January 05, 2009	Date
83.0 hrs	6.5 hrs	10.0 hrs	11.0 hrs	9.0 hrs	5.0 hrs	2.0 hrs	$6.0 \mathrm{hrs}$	5.0 hrs	2.0 hrs	1.5 hrs	1.5 hrs	3.5 hrs	1.0 hrs	1.0 hrs	0.5 hrs	2.0 hrs	4.0 hrs	1.5 hrs	1.5 hrs	2.5 hrs	1.5 hrs	1.0 hrs	0.5 hrs	3.0 hrs	Time
	41	41	41	41	41		41	41	39	41	39	41	11	39	41	39	39	41		41	41	41	41	,à	Task Code
	Financial Modeling	Financial Modeling	Financial Modeling	Financial Modeling	Financial Modeling	Meeting/Calls (Internal)	Financial Modeling	Financial Modeling	Data Review - Document Preparation	Financial Modeling	Data Review - Document Preparation	Financial Modeling	Meeting/Calls (Internal)	Data Review - Document Preparation	Financial Modeling	Data Review - Document Preparation	Data Review - Document Preparation	Financial Modeling	Meeting/Calls (Internal)	Financial Modeling	Financial Modeling	Financial Modeling	Financial Modeling	Meeting/Calls (Internal)	Task

Description of Task

Construction of Real Estate Financing Memo Construction of Real Estate Financing Memo Update and review of financial models Internal WYC&C planning meeting Update and review of financial models Update and review of financial models Update and review of financial models Internal WYC&C planning meeting Construction of Real Estate Financing Memo Update and review of financial models Construction of Real Estate Financing Memo Update and review of financial models Construction of Real Estate Financing Memo Update and review of financial models Internal WYC&C planning meeting Update and review of financial models Internal WYC&C planning meeting Update and review of financial models Update and review of financial models Update and review of financial models

Name André A. Augier

Function

Title

Number of Hours

49.5 58.5

Managing Director

Director Vice President

Associate

222.5

58.0 56.5 Investment Banking

Kurt L. Haras

February 2009

Total

Gregory S. McGowan Alexander J. Schroeder

Investment Banking Investment Banking Investment Banking

Lexington Precision Corporation - Chapter 11 Reorganization Summary of Work Performed

W.Y. CAMPBELL & COMPANY

Page 2 of 6

Lexington
Precision
Corporation
Time
Sheet

Š	֓֝֝֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜֜
I COL	
200	

Page 3 of 6

Lexington Precision Corporation - Time Sheet

Lexington Precision Corporation - Chapter 11 Reorganization

W.Y. CAMPBELL & COMPANY

Monday, February 02, 2009				Internal WVC &C manning meeting
The state of the s	1.0 hrs	=	Meeting/Calls (Internal)	internal w reac plaining needing
Monday, February 02, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 03, 2009	1.0 hrs	8	Correspondence with client	Phone/email correspondence with client
Wednesday, February 04, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 05, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 09, 2009	1.5 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, February 09, 2009	0.5 hrs	12	Meeting/Calls (WYCC/Client)	Conference call with Weil Gotshal
Monday, February 09, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 10, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 12, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 13, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, February 16, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	0.5 hrs	4	Valuation Report	Cash Collateral Valuation Report
Tuesday, February 17, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 17, 2009	1.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Wednesday, February 18, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 18, 2009	3.0 hrs	4	Valuation Report	Cash Collateral Valuation Report
Thursday, February 19, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 19, 2009	4.0 hrs	4	Valuation Report	Cash Collateral Valuation Report
Friday, February 20, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 20, 2009	1.0 hrs	43	Review of Financial Data	Review of Vomero Report
Friday, February 20, 2009	2.0 hrs	4	Valuation Report	Cash Collateral Valuation Report
Sunday, February 22, 2009	4.0 hrs	15	Travel	Travel - Detroit, MI to New York, NY
Monday, February 23, 2009	7.0 hrs	17	Legal	New York - Cash Collateral Hearing
Monday, February 23, 2009	0.5 hrs	17	Legal	Testimony at Cash Collateral Hearing
Monday, February 23, 2009	4.0 hrs	15	Travel	Travel - New York, NY to Detroit, MI
Tuesday, February 24, 2009	1.5 hrs		Correspondence with client	Phone/email correspondence with client
Wednesday, February 25, 2009	0.5 hrs	81	Correspondence with client	Phone/email correspondence with client
Thursday, February 26, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 27, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - Rebruary 2000 49.5 hrs				

me	2
Sheet	0.0
Kurt L	* . 00.0
. Haras	
me Sheet - Kurt L. Haras, Director	Lymphon a conservation of parameter and

Wednesday, February 25, 2009 0.5 hrs Thursday, February 26, 2009 1.5 hrs Friday, February 27, 2009 1.5 hrs				Tuesday, February 24, 2009 0.5 hrs	Monday, February 23, 2009 4.0 hrs	Monday, February 23, 2009 7.5 hrs	9			Friday, February 20, 2009 1.5 hrs	Thursday, February 19, 2009 2.5 hrs	Thursday, February 19, 2009 1.0 hrs	Thursday, February 19, 2009 2.0 hrs	Wednesday, February 18, 2009 0.5 hrs	Wednesday, February 18, 2009 0.5 hrs	Wednesday, February 18, 2009 2.0 hrs		96							ō			0 9				Monday, February 09, 2009 1.5 hrs			9		Monday, February 02, 2009 0.5 hrs	lay, February 02, 2009 1.0 hrs	Date Time	
	18		18	18	5	17	15	4	: 43	18	4	43	18	15	15	12	44	4 3	4	43	8	4	43	8	=	 8	18	-	1 8	8	12	=	18	-	18	18	8	Ξ	Task Code	
Coll supolinea train arrange	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Travel	Legal	Travel	Valuation Report	Review of Financial Data	Correspondence with client	Valuation Report	Review of Financial Data	Correspondence with client	Travel	Travel	Meeting/Calls (WYCC/Client)	Valuation Report	Review of Financial Data	Valuation Report	Review of Financial Data	Correspondence with client	Valuation Report	Review of Financial Data	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Meeting/Calls (WYCC/Client)	Meeting/Calls (Internal)	Correspondence with client	Meeting/Calls (Internal)	Task									
	Phone/email correspondence with client	Phone/email correspondence with chem	Phone/entail correspondence with client	Phone/email correspondence with chem	lized - New York, IN I to Denote, MA	New York - Cash Condition recording	Marin Vall Coch Colleteral Harring	Tennal Detroit MI to New York NY	Cach Colleteral Valuation Report	Parising of Vancor Pancor	Observation valuation report	Keview/Analysis of manical projections	Phone/email correspondence with cheft	1 ravel - Detroit Auport to with client	Travel - WYCC office to Defroit Airport	Meeting with Mike Lubin	Cash Collateral Valuation Report	Review/Analysis of financial projections	Cash Collateral Valuation Report	Review/Analysis of financial projections	Phone/email correspondence with client	Cash Collateral Valuation Report	Review/Analysis of financial projections	Phone/email correspondence with client	Internal WYC&C planning meeting	Phone/email correspondence with client	Conference call with Weil Gotshal	Internal WYC&C planning meeting	Phone/email correspondence with client	Internal WYC&C planning meeting	Description of Task									

Time Sheet - Gregory S. McGowan, Vice President Lexington Precision Corporation - Chapter 11 Reorganization

W.Y. CAMPBELL & COMPANY

					L)(ווג	у	'		IE	; L	_0	y.	3		Γ	y	_	9	U	1 4	+0	,													
Total Hours - February 2009	Friday, February 27, 2009	Thursday, February 26, 2009	Wednesday, February 25, 2009	Tuesday, February 24, 2009	Friday, February 20, 2009	Friday, February 20, 2009	Friday, February 20, 2009	Friday, February 20, 2009	Thursday, February 19, 2009	Thursday, February 19, 2009	Thursday, February 19, 2009	Thursday, February 19, 2009	Wednesday, February 18, 2009	Wednesday, February 18, 2009	Wednesday, February 18, 2009	Tuesday, February 17, 2009	Tuesday, February 17, 2009	Tuesday, February 17, 2009	Tuesday, February 17, 2009	Monday, February 16, 2009	Monday, February 16, 2009	Monday, February 16, 2009	Monday, February 16, 2009	Monday, February 16, 2009	Friday, February 13, 2009	Thursday, February 12, 2009	Wednesday, February 11, 2009	Tuesday, February 10, 2009	Monday, February 09, 2009	Monday, February 09, 2009	Friday, February 06, 2009	Thursday, February 05, 2009	Wednesday, February 04, 2009	Tuesday, February 03, 2009	Monday, February 02, 2009	Monday, February 02, 2009	Date
58.0 hrs	1.5 hrs	0.5 hrs	1.0 hrs	1.0 hrs	1.5 hrs	3.5 hrs	2.5 hrs	1.5 hrs	1.5 hrs	4.0 hrs	4.0 hrs	2.0 hrs	3.0 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	3.5 hrs	1.5 hrs	3.0 hrs	1.0 hrs	2.0 hrs	1.0 hrs	1.0 hrs	1.0 hrs	1.0 hrs	0.5 hrs	1.5 hrs	1.5 hrs	1.0 hrs	1.0 hrs	0.5 hrs	1.0 hrs	1.0 hrs	1.0 hrs	Time
	18	18	18	18	18	44	41	43	18	4	41	43	4	41	43	18	44	41	43	18	4	41	43	11	18	18	18	18	18	<u></u>	18	18	18	18	18	=	Task Code
	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Valuation Report	Financial Modeling	Review of Financial Data	Correspondence with client	Valuation Report	Financial Modeling	Review of Financial Data	Valuation Report	Financial Modeling	Review of Financial Data	Correspondence with client	Valuation Report	Financial Modeling	Review of Financial Data	Correspondence with client	Valuation Report	Financial Modeling	Review of Financial Data	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Task
	Phone/email correspondence with cheft	FINE CHICAL CHICAGO CHECH	Pilone/entai Concesponaciae wan cacan	Phone/email correspondence with client	Phone/email correspondence wan casen	Cash Collateral Valuation Report	Update and review of mancial models	Review of Vomero Report	Phone/email correspondence with client	Cash Collateral Valuation Report	Update and review of financial models	Keview/Analysis of infancial projections	Cash Collateral Valuation Report	Update and review of financial models	Review/Analysis of financial projections	Phone/email correspondence with client	Cash Collateral Valuation Keport	Update and review of imancial models	Review/Analysis of linancial projections	Phone/email correspondence with client	Cash Collateral Valuation Report	Update and review of financial models	Review/Analysis of financial projections	Internal WYC&C planning meeting	Phone/email correspondence with client	Phone/email correspondence with cuent	Phone/email correspondence with client	Phone/email correspondence with client	Phone/email correspondence with citetit	Internal WYC&C planning meeting	Phone/entail correspondence with client	Phone/email correspondence with chemi	Internal WYC&C planning meeting	Description of Task			

Lexington Precision Corporation - Time Sheet

Lexington Precision Corporation - Chapter 11 Reorganization			Lexington
on Corporation - Chapter 11 Keorganiz			Precisi
Corporation - Chapter 11 Keorganiz	•	1	on (
rporation - Chapter 11 Keorganiz		١	8
ooration - Chapter 11 Keorganiz	•	1	ĭ
- Chapter 11 Keorganiz			oration -
apter 11 Keorganiz			Ġ
oter 11 Keorganiz	•	١	100
1 Keorganiz			oter 1
Keorganiz		1	-
			Keorganiz

lay, February 02, 2009 1.0 hrs 11 Meeting/Calls (Internal) Internal day, February 16, 2009 1.5 hrs 11 Meeting/Calls (Internal) Internal day, February 16, 2009 1.0 hrs 11 Meeting/Calls (Internal) Internal day, February 16, 2009 4.0 hrs 43 Review of Financial Data Review day, February 17, 2009 day, February 17, 2009 2.0 hrs 41 Financial Modeling Writing day, February 17, 2009 2.0 hrs 43 Review of Financial Data Writing day, February 17, 2009 3.5 hrs 44 Valuation Report Writing day, February 18, 2009 1.0 hrs 43 Review of Financial Data Update nesday, February 18, 2009 1.0 hrs 43 Review of Financial Modeling Writing nesday, February 18, 2009 1.0 hrs 44 Valuation Report Valuation Report nesday, February 18, 2009 2.5 hrs 15 Travel nesday, February 19, 2009 2.5 hrs 15 Travel rawei Travel<		Time	Task Code	Task	Description of Task
1.5 hrs 11 Meeting/Calls (Internal) 1.0 hrs 11 Meeting/Calls (Internal) 1.1 hrs 11 Meeting/Calls (Internal) 1.5 hrs 41 Financial Data 1.5 hrs 41 Financial Data 1.5 hrs 44 Valuation Report 7.0 hrs 43 Review of Financial Data 2.0 hrs 41 Financial Modeling 2.0 hrs 44 Valuation Report 3.5 hrs 44 Valuation Report 0009 1.0 hrs 41 Financial Modeling 0009 1.0 hrs 41 Financial Data 1009 1.0 hrs 41 Financial Modeling 1009 1.0 hrs 41 Financial Modeling 1009 1.0 hrs 41 Financial Modeling 1009 2.0 hrs 12 Meeting/Calls (WYCC/Client) 1009 0.5 hrs 15 Travel 1009 0.5 hrs 15 Travel 1009 0.5 hrs 15 Travel 1009 0.5 hrs 41 Financial Data 1009 1.5 hrs 42 Valuation Report 1009 1.5 hrs 43 Review of Financial Data 1009 1.5 hrs 44 Valuation Report 1009 1.5 hrs 41 Financial Modeling 1009 1.5 hrs 41 Valuation Report 1009 1.5 hrs 42 Valuation Report 1009 1.5 hrs 43 Review of Financial Data 1009 1.5 hrs 44 Valuation Report	Monday Eshriary 02 2009	1.0 hrs	=	Meeting/Calls (Internal)	Internal WYC&C planning meeting
1.0 hrs	onday February 09, 2009	1.5 hrs		Meeting/Calls (Internal)	Internal WYC&C planning meeting
4.0 hrs 43 Review of Financial Data 1.5 hrs 41 Financial Modeling 2.0 hrs 44 Valuation Report 7.0 hrs 43 Review of Financial Data 2.0 hrs 41 Financial Modeling 3.5 hrs 44 Valuation Report 9 3.5 hrs 43 Review of Financial Data 1.0 hrs 41 Financial Modeling 1.0 hrs 42 Valuation Report 1.0 hrs 43 Review of Financial Data 1.5 hrs 44 Valuation Report 1.5 hrs 43 Review of Financial Data 1.5 hrs 44 Valuation Report 1.5 hrs 43 Review of Financial Data 1.5 hrs 44 Valuation Report 1.5 hrs 44 Valuation Report 1.5 hrs 44 Valuation Report 1.5 hrs 45 Review of Financial Data 1.5 hrs 47 Valuation Report 1.5 hrs 48 Valuation Report 1.5 hrs 49 Valuation Report 1.5 hrs 40 Valuation Report 1.5 hrs 41 Valuation Report 1.5 hrs 42 Valuation Report 1.5 hrs 43 Review of Financial Data	onday February 16, 2009	1.0 hrs		Meeting/Calls (Internal)	Internal WYC&C planning meeting
1.5 hrs 41 Financial Modeling 2.0 hrs 44 Valuation Report 7.0 hrs 43 Review of Financial Data 2.0 hrs 41 Financial Modeling 3.5 hrs 44 Valuation Report 0.09 4.0 hrs 43 Review of Financial Data 0.09 1.0 hrs 41 Financial Modeling 0.09 2.0 hrs 42 Valuation Report 0.09 0.5 hrs 12 Meeting/Calls (WYCC/Client) 0.09 0.5 hrs 15 Travel 0.09 0.5 hrs 43 Review of Financial Data 0.5 hrs 43 Review of Financial Data 0.5 hrs 41 Financial Modeling 0.5 hrs 41 Valuation Report 0.5 hrs 42 Valuation Report 0.5 hrs 43 Review of Financial Data 0.5 hrs 44 Valuation Report 0.5 hrs 45 Review of Financial Data 0.5 hrs 46 Valuation Report 0.5 hrs 47 Valuation Report 0.5 hrs 48 Valuation Report 0.5 hrs 49 Valuation Report	onday February 16, 2009	4.0 hrs	43	Review of Financial Data	Keylew/Analysis of financial projections
2.0 hrs 44 Valuation Report 7.0 hrs 43 Review of Financial Data 7.0 hrs 43 Review of Financial Data 2.0 hrs 41 Financial Modeling 0.09 4.0 hrs 43 Review of Financial Data 0.09 1.0 hrs 41 Financial Modeling 0.09 4.0 hrs 42 Valuation Report 0.09 0.5 hrs 12 Meeting/Calls (WYCC/Client) 0.09 0.5 hrs 15 Travel 0.09 0.5 hrs 15 Travel 0.09 0.5 hrs 41 Review of Financial Data 0.5 hrs 41 Financial Modeling 0.5 hrs 41 Financial Modeling 0.5 hrs 41 Financial Modeling 0.5 hrs 41 Valuation Report 0.5 hrs 41 Valuation Report 0.5 hrs 42 Valuation Report 0.5 hrs 43 Review of Financial Data 0.5 hrs 41 Valuation Report 0.5 hrs 42 Valuation Report 0.5 hrs 43 Review of Financial Data	onday Eshmary 16 2000	1.5 hrs	41	Financial Modeling	Update and review of financial models
7.0 hrs 43 Review of Financial Data 2.0 hrs 41 Financial Modeling 3.5 hrs 44 Valuation Report 009 1.0 hrs 41 Financial Modeling 009 4.0 hrs 41 Financial Modeling 009 0.5 hrs 12 Meeting/Calls (WYCC/Client) 009 0.5 hrs 15 Travel 009 0.5 hrs 15 Travel 009 0.5 hrs 41 Financial Modeling 09 0.5 hrs 43 Review of Financial Data 99 0.5 hrs 44 Valuation Report 1.5 hrs 44 Valuation Report 99 6.5 hrs 47 Financial Modeling 1.5 hrs 48 Review of Financial Data 1.5 hrs 49 Valuation Report 1.5 hrs 40 Valuation Report 1.5 hrs 41 Financial Modeling 1.5 hrs 42 Valuation Report 1.5 hrs 43 Review of Financial Data 1.5 hrs 44 Valuation Report 1.5 hrs 45 Review of Financial Data 1.5 hrs 46 Valuation Report 1.5 hrs 47 Valuation Report 1.5 hrs 48 Valuation Report 1.5 hrs 49 Valuation Report 1.5 hrs 40 Valuation Report	olluay, represent to, 2000	3 0 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
2.0 hrs 41 Financial Modeling 3.5 hrs 44 Valuation Report 4.0 hrs 43 Review of Financial Data 1.0 hrs 41 Financial Modeling 4.0 hrs 41 Financial Modeling 4.0 hrs 42 Valuation Report 2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report 40 Valuation Report 41 Valuation Report 42 Valuation Report 43 Review of Financial Data 44 Valuation Report 45.5 hrs	onday, February 10, 2009	7.0 hrs	4. 	Review of Financial Data	Review/Analysis of financial projections
3.5 hrs 44 Valuation Report 4.0 hrs 43 Review of Financial Data 1.0 hrs 41 Financial Modeling 4.0 hrs 44 Valuation Report 2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report 40 Valuation Report 41 Valuation Report 42 Valuation Report 43 Review of Financial Data	esday, replically 17, 2000	20 hrs	4	Financial Modeling	Update and review of financial models
4.0 hrs 43 Review of Financial Data 1.0 hrs 41 Financial Modeling 4.0 hrs 44 Valuation Report 2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report 40 Valuation Report 41 Financial Modeling 42 Valuation Report 43 Review of Financial Data	esday, February 17, 2007	3.5 hrs	4	Valuation Report	Writing of Cash Collateral Valuation Report
1.0 hrs 41 Financial Modeling 4.0 hrs 44 Valuation Report 2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	4.0 hrs	43	Review of Financial Data	Review/Analysis of mancial projections
4.0 hrs 44 Valuation Report 2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	1.0 hrs	41	Financial Modeling	Update and review of illiational Valuation Report
2.0 hrs 12 Meeting/Calls (WYCC/Client) 0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	4.0 hrs	4	Valuation Report	Mining of Cash Collaborar Farances experiences
0.5 hrs 15 Travel 0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Chent)	Miceung with Mike Lubin Airport
0.5 hrs 15 Travel 2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	0.5 hrs	15	Travel	There is the second to WVVC office
2.5 hrs 43 Review of Financial Data 3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	ednesday, February 18, 2009	0.5 hrs	15	Travel	ITAVEL - Denoit Amport to the LCC outside
3.0 hrs 41 Financial Modeling 6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report	jursday, February 19, 2009	2.5 hrs	43	Review of Financial Data	Review/Alfalysis of financial models
6.5 hrs 44 Valuation Report 2.0 hrs 41 Financial Modeling 1.5 hrs 43 Review of Financial Data 5.5 hrs 44 Valuation Report 56.5 hrs	hursday, February 19, 2009	3.0 hrs	41	Financial Modeling	Opude and review of material Valuation Report
2.0 hrs 41 Financial Modeling Opuar 1.5 hrs 43 Review of Financial Data Review 5.5 hrs 44 Valuation Report Writin	nursday, February 19, 2009	6.5 hrs	4	Valuation Report	Willing Of Cash Conarcial wardels
1.5 hrs 43 Review of Financial Data Review 5.5 hrs 44 Valuation Report Writin 56.5 hrs	iday, February 20, 2009	2.0 hrs	41	Financial Modeling	Optate and review of illustrate increase
5.5 hrs 44 Valuation Report willing	iday, February 20, 2009	1.5 hrs	43	Review of Financial Data	Review of Cosh Collateral Valuation Report
11 1	iday, February 20, 2009	5.5 hrs	4	Valuation Report	Willing of Cash Cohawan Fahmaton soposs
	otal Hours - February 2009	56.5 hrs			

W.Y. CAMPBELL & COMPANY Lexington Precision Corporati Summary of Work Performed March 2009 Name André & Auroier	, 0	
Summary of Work Performed March 2009	ū	
Name	Function	Title
1 André A. Augier	Investment Banking	Managing Director
2 Kurt L. Haras	Investment Banking	Director
3 Gregory S. McGowan	Investment Banking	Vice President
Alexander J. Schroeder	Investment Banking	Associate

244.0

40.0 75.5 96.5

Total Hours - March 2009	Tuesday, March 31, 2009	Tuesday, March 31, 2009	Monday, March 30, 2009	Monday, March 30, 2009	Monday, March 30, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Wednesday, March 25, 2009	Monday, March 23, 2009	Friday, March 20, 2009	Thursday, March 19, 2009	Wednesday, March 18, 2009	Monday, March 16, 2009	Monday, March 16, 2009	Wednesday, March 11, 2009	Tuesday, March 10, 2009	Monday, March 09, 2009	Monday, March 09, 2009	Friday, March 06, 2009	Thursday, March 05, 2009	Wednesday, March 04, 2009	Monday, March 02, 2009	Monday, March 02, 2009	Date
32.0 hrs	4.0 hrs	1.0 hrs	2.0 hrs	0.5 hrs	1.5 hrs	1.0 hrs	2.0 hrs	2.0 hrs	1.0 hrs	1.0 hrs	0.5 hrs	0.5 hrs	0.5 hrs	0.5 hrs	1.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	$1.0 \mathrm{hrs}$	$1.0~\mathrm{hrs}$	$2.0 \ \mathrm{hrs}$	1.0 hrs	1.5 hrs	0.5 hrs	1.0 hrs	0.5 hrs	Time
	44	18	44	18	,	44	12	12	44	18	12	18	}4	18	18	18	18	, 4	18	18	jumil jumil	13	18	18	18	18	<u></u>	Task Code
	Valuation Report	Correspondence with client	Valuation Report	Correspondence with client	Meeting/Calls (Internal)	Valuation Report	Meeting/Calls (WYCC/Client)	Meeting/Calls (WYCC/Client)	Valuation Report	Correspondence with client	Meeting/Calls (WYCC/Client)	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Committee)	Correspondence with client	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Task

Lexington Precision Corporation - Chapter 11 Reorganization Time Sheet - Kurt L. Haras, Director

	·						•					Da	шу		me) L(og	S	P(g 3	33 (OT 4	40					• • • • •			*** ****	
Tuesday, March 31, 2009	Tuesday, March 31, 2009	Monday, March 30, 2009	Monday, March 30, 2009	Monday, March 30, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Monday, March 23, 2009	Monday, March 23, 2009	Monday, March 23, 2009	Friday, March 20, 2009	Friday, March 20, 2009	Thursday, March 19, 2009	Monday, March 16, 2009	Monday, March 16, 2009	Friday, March 13, 2009	Thursday, March 12, 2009	Monday, March 09, 2009	Monday, March 09, 2009	Monday, March 09, 2009	Friday, March 06, 2009	Thursday, March 05, 2009	Tuesday, March 03, 2009	Monday, March 02, 2009	Date
3.0 hrs	1.0 hrs	3.0 hrs	0.5 hrs	1.5 hrs	2.5 hrs	1.0 hrs	1.0 hrs	2.0 hrs	2.0 hrs	2.0 hrs	1.5 hrs	1.5 hrs	0.5 hrs	0.5 hrs	1.5 hrs	0.5 hrs	0.5 hrs	3.0 hrs	1.0 hrs	0.5 hrs	1.0 hrs	1.0 hrs	0.5 hrs	0.5 hrs	0.5 hrs	1.0 hrs	2.0 hrs	1.0 hrs	0.5 hrs	1.0 hrs	0.5 hrs	Time Tas
44	18	44	18	-	44	42	42	12	12	44	42	42	18	12	44	18	=	39	18	18	18		18	18	18)d d	13	18	18	18	=	Task Code
Valuation Report	Correspondence with client	Valuation Report	Correspondence with client	Meeting/Calls (Internal)	Valuation Report	Financial Model Review	Financial Model Review	Meeting/Calls (WYCC/Client)	Meeting/Calls (WYCC/Client)	Valuation Report	Financial Model Review	Financial Model Review	Correspondence with client	Meeting/Calls (WYCC/Client)	Valuation Report	Correspondence with client	Meeting/Calls (Internal)	Data Review - Document Preparation	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Committee)	Correspondence with client	Correspondence with client	Correspondence with client	Meeting/Calls (Internal)	Task

Description of Task

Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with client Phone/email correspondence with client Lexington committee conference call Internal WYC&C planning meeting Phone/email correspondence with client Phone/email correspondence with cli

Phone/email correspondence with client Review of trading multiples

Internal WYC&C planning meeting

Mediation planning call

Phone/email correspondence with client Analysis of Rock Hill sales projections Analysis of Jasper sales projections

Review of valuation material and valuation report

Conference call to review Jasper forecast
Conference call to review Rock Hill forecast
Analysis of Rock Hill sales projections

Analysis of Jasper sales projections
Review of valuation material and valuation report
Internal WYC&C planning meeting

Phone/email correspondence with client
Review of valuation material and valuation report

Review of valuation material and valuation report

Phone/email correspondence with client

Time Sheet - Gregory S. McGowan, Vice President

greeks helte verge ook voors,	·•····································		••••••	engele de la colonie de	. •. •	* • *	•	•	•	•	•	Market and a second							•	9		•••••			~ • • • • • • • • • • • • • • • • • • •			orgen or analys		•		······································	
	Friday, March 27, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Wednesday, March 25, 2009	Tuesday, March 24, 2009	Tuesday, March 24, 2009	Monday, March 23, 2009	Monday, March 23, 2009	Friday, March 20, 2009	Thursday, March 19, 2009	Thursday, March 19, 2009	Thursday, March 19, 2009	Wednesday, March 18, 2009	Wednesday, March 18, 2009	Tuesday, March 17, 2009	Monday, March 16, 2009	Monday, March 16, 2009	Friday, March 13, 2009	Thursday, March 12, 2009	Thursday, March 12, 2009	Wednesday, March 11, 2009	Wednesday, March 11, 2009	Tuesday, March 10, 2009	Monday, March 09, 2009	Monday, March 09, 2009	Wednesday, March 04, 2009	Tuesday, March 03, 2009	Monday, March 02, 2009	Date	
	2.0 hrs	1.0 hrs	1.5 hrs	3.0 hrs	3.0 hrs	0.5 hrs	4.0 hrs	1.5 hrs	2.0 hrs	4.0 hrs	0.5 hrs	0.5 hrs	0.5 hrs	6.0 hrs	2.0 hrs	0.5 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	2.5 hrs	1.5 hrs	3.0 hrs	1.0 hrs	1.5 hrs	1.0 hrs	1.0 hrs	2.0 hrs	2.0 hrs	0.5 hrs	0.5 hrs	Time	
	12	18	44	42	42	12	44	18	44	44	James James	18	18	39	55	18	55	55	55		55	18	55	18	55	18	1	13	41	18)t	Task Code	
	Meeting/Calls (WYCC/Client)	Correspondence with client	Valuation Report	Financial Model Review	Financial Model Review	Meeting/Calls (WYCC/Client)	Valuation Report	Correspondence with client	Valuation Report	Valuation Report	Meeting/Calls (Internal)	Correspondence with client	Correspondence with client	Data Review - Document Preparation	Industry Research	Correspondence with client	Industry Research	Industry Research	Industry Research	Meeting/Calls (Internal)	Industry Research	Correspondence with client	Industry Research	Correspondence with client	Industry Research	Correspondence with client	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Committee)	Financial Modeling	Correspondence with client	Meeting/Calls (Internal)	Task	

Description of Task

W.Y. CAMPBELL & COMPANY

Internal WYC&C planning meeting Phone/email correspondence with client

Lexington Bond Holder Call Debt restructure modeling and review

Phone/email correspondence with client Internal WYC&C planning meeting

Phone/email correspondence with client Research and analysis of comparable company analyst reports and trading multiples

Research and analysis of comparable company analyst reports and trading multiples

Phone/email correspondence with client

Internal WYC&C planning meeting Research and analysis of comparable company analyst reports and trading multiples

Research and analysis of comparable company analyst reports and trading multiples Phone/email correspondence with client Research and analysis of comparable company analyst reports and trading multiples Research and analysis of comparable company analyst reports and trading multiples

Research and analysis of comparable company analyst reports and trading multiples

Phone/email correspondence with client Construction of restructuring memo

Phone/email correspondence with client

Internal WYC&C planning meeting

Valuation analysis and construction of valuation report for mediation Valuation analysis and construction of valuation report for mediation

Phone/email correspondence with client

Valuation analysis and construction of valuation report for mediation

Analysis of Rock Hill sales projections Mediation planning call

Valuation analysis and construction of valuation report for mediation Analysis of Jasper sales projections

Phone/email correspondence with client

Conference call to review Rock Hill forecast Conference call to review Jasper forecast

		75.5 hrs	Total Hours - March 2009
Correspondence with client	18	1.0 hrs	Tuesday, March 31, 2009
Valuation Report	44	6.0 hrs	Tuesday, March 31, 2009
Correspondence with client	18	0.5 hrs	Monday, March 30, 2009
Valuation Report	44	6.0 hrs	Monday, March 30, 2009
Meeting/Calls (Internal)		1.5 hrs	Monday, March 30, 2009
Correspondence with client	18	0.5 hrs	Friday, March 27, 2009
Valuation Report	44	2.5 hrs	Friday, March 27, 2009
Financial Model Review	42	1.0 hrs	Friday, March 27, 2009
Financial Model Review	42	1.0 hrs	Friday, March 27, 2009
		The second secon	

Filed 05/15/09 Daily Time Logs Entered 05/15/09 12:51:08 Pg 38 of 40 Exhibit D -08-11153-scc Doc 629-5

Analysis of Rock Hill sales projections

Valuation analysis and construction of valuation report for mediation Analysis of Jasper sales projections Phone/email correspondence with client Internal WYC&C planning meeting

Phone/email correspondence with client Phone/email correspondence with client Valuation analysis and construction of valuation report for mediation Valuation analysis and construction of valuation report for mediation

	_
	Ξ
	=
	ď.
	.,,
	ح
	3
	2
	~
	~
	- nauc sune
	- Alexanaer J. Schroeder, Associate
	7
	-
	σ
	7
	2
	=
	=
	2
	ω
	7
	•
	.~
	_
	\sim
	0
	-
	~
	\simeq
	70
	2
	ω
	7
	•
	1
	-
	5
	\sim
	\circ
	C
	\tilde{z}
	₩
	7
	10

								nage e e e e												• • • • • • • • • • • • • • • • • • • •								 1911 1 191
Total Hours - March 2009	Tuesday, March 31, 2009	Monday, March 30, 2009	Monday, March 30, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Friday, March 27, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Thursday, March 26, 2009	Wednesday, March 25, 2009	Tuesday, March 24, 2009	Monday, March 23, 2009	Monday, March 23, 2009	Thursday, March 19, 2009	Tuesday, March 17, 2009	Monday, March 16, 2009	Monday, March 16, 2009	Friday, March 13, 2009	Thursday, March 12, 2009	Wednesday, March 11, 2009	Monday, March 09, 2009	Monday, March 09, 2009	Wednesday, March 04, 2009	Monday, March 02, 2009	 Date
96.5 hrs	9.5 hrs	7.5 hrs	1.5 hrs	1.0 hrs	2.5 hrs	1.5 hrs	2.0 hrs	2.0 hrs	1.5 hrs	2.5 hrs	3.0 hrs	0.5 hrs	5.5 hrs	3.5 hrs	4.0 hrs	0.5 hrs	4.5 hrs	6.5 hrs	5.0 hrs	1.0 hrs	7.5 hrs	6.0 hrs	10.0 hrs	1.0 hrs	2.0 hrs	4.0 hrs	0.5 hrs	Time
	44	44	}	44	42	42	12	12	44	42	42	12	44	44	44		39	55	55	juscosk juscosk	55	55	55		13	41)A	Task Code
	Valuation Report	Valuation Report	Meeting/Calls (Internal)	Valuation Report	Financial Model Review	Financial Model Review	Meeting/Calls (WYCC/Client)	Meeting/Calls (WYCC/Client)	Valuation Report	Financial Model Review	Financial Model Review	Meeting/Calls (WYCC/Client)	Valuation Report	Valuation Report	Valuation Report	Meeting/Calls (Internal)	Data Review - Document Preparation	Industry Research	Industry Research	Meeting/Calls (Internal)	Industry Research	Industry Research	Industry Research	Meeting/Calls (Internal)	Meeting/Calls (WYCC/Committee)	Financial Modeling	Meeting/Calls (Internal)	Task

W.Y. CAMPBELL & COMPANY

Internal WYC&C planning meeting

Lexington Bond Holder Call

Research and analysis of comparable company analyst reports and trading multiples

Research and analysis of comparable company analyst reports and trading multiples Research and analysis of comparable company analyst reports and trading multiples

Internal WYC&C planning meeting Construction of restructuring memo Research and analysis of comparable company analyst reports and trading multiples

Mediation planning call

Analysis of Jasper sales projections Analysis of Rock Hill sales projections

Valuation analysis and construction of valuation report for mediation

Conference call to review Jasper forecast

Conference call to review Rock Hill forecast

Analysis of Jasper sales projections Analysis of Rock Hill sales projections

Valuation analysis and construction of valuation report for mediation Internal WYC&C planning meeting

Valuation analysis and construction of valuation report for mediation Valuation analysis and construction of valuation report for mediation

Debt restructure modeling

Internal WYC&C planning meeting

Internal WYC&C planning meeting

Research and analysis of comparable company analyst reports and trading multiples

Valuation analysis and construction of valuation report for mediation Valuation analysis and construction of valuation report for mediation Valuation analysis and construction of valuation report for mediation